

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 03 held on Monday, 19th May, 2025

CTC LEAF: 23,903 packages of tea on offer met with a better demand.

BROKEN/ FANNINGS: Well made good liquoring varieties continued to meet with a strong demand at firm to slightly dearer rates following competition and these could be quoted between Tk.270/- and Tk.300/-. Below best varieties were a good market and were about steady in line with quality selling between Tk.230/- and Tk.250/-. All others met with a little more demand at firm to slightly easier rates and these could be quoted between Tk.200/- and Tk.220/-. BLF teas sold fairly well and sold between Tk.160/- and Tk.220/-.

DUST: 4,426 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at slightly easier rates. Their Mediums sold irregularly following

quality. Plain/BLF Dust met with an improved demand and were fully firm to slightly dearer. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: There was a little more demand this week from all sections of the market. The best varieties continued to sell at firm to slightly dearer rates in line with quality. Blenders again lent strong support with Loose tea buyers operating more actively.

Dusts sold well.

Our Catalogue: (Sale 3) Avg : Tk 239.05, Sold 70.25% , (Sale 2) Avg : Tk 211.70, Sold 43.48%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-300	270-300	Best	270-300	270-300	PD	250-280	269-272
Good	230-250	235-250	Good	230-250	235-250	RD	215-303	162-306
Medium	210-220	215-225	Medium	210-220	220-230	D	235-300	208-272
Plain	185-200	185-205	Plain	185-220	185-205	CD	250-319	232-320
BLF	160-220 nom	160-205	BLF	160-220 nom	160-205	BLF	165-265	160-220

Exchange Rates 19th May, 2025 Sterling Pound 159.9089 Dollar: Tk. 121.0000

Top Prices – This Week

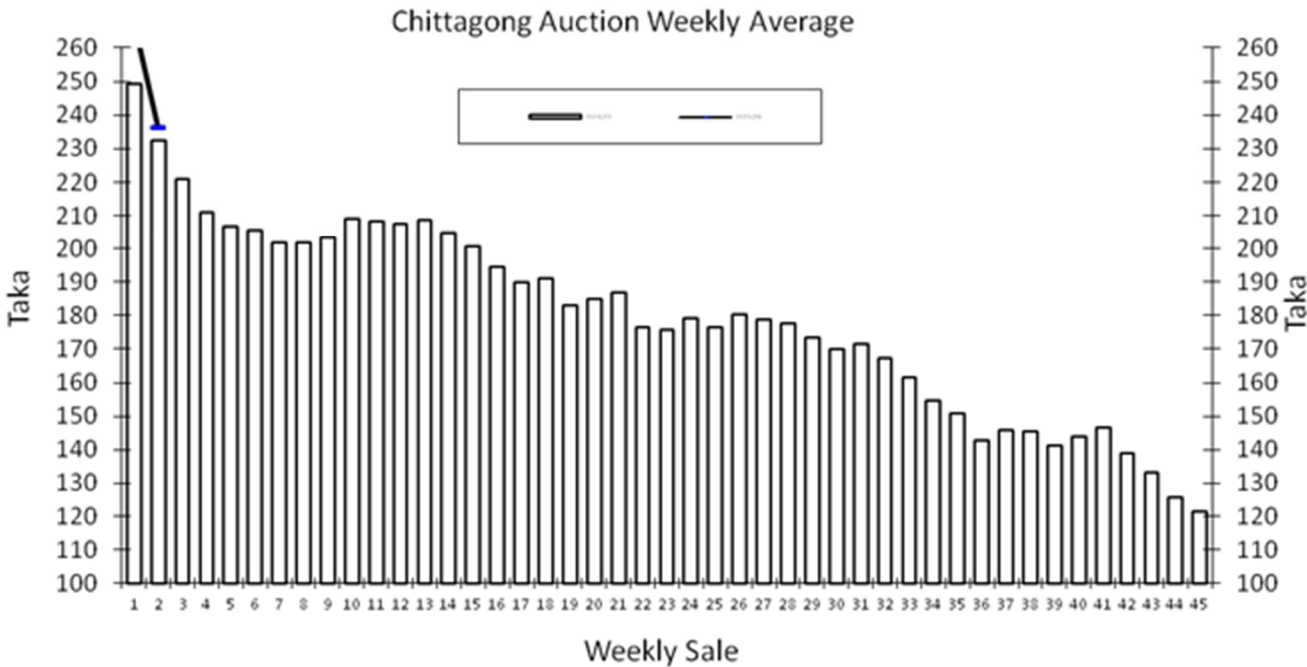
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	380/-	HRC
Fannings	Ghazipore	OF	10	321/-	LTH
Clonal Brokens	Ruthna	GBOP	10	420/-	Arif
Clonal Fannings	Ruthna	PF	10	399/-	AKT
RD (incl.Clone)	Ruthna	RD	10	384/-	AKT
D (incl.Clone)	Ootterbagh & I.nugger	D	10	330/-	Meghna
CD (incl.Clone)	Ruthna	CD	10	337/-	Pop

Offerings

This Sale (Sale 3)					Next Sale (Sale 4)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	23,903	1,192,759.7	24,925	1,243,757.5	25,948	1,294,805.2	20,823	1,039,067.7
Dust	4,426	220,857.4	6,166	307,683.4	5,274	263,172.6	6,142	306,485.8
Total	28,329	1,413,617.1	31,091	1,551,440.9	31,222	1,557,977.8	26,965	1,345,553.5

Chittagong Auction Average - Sale 2

(Season 2025/26): Tk 223.36 & (Season 2024/25): Tk 236.17 & (Season 2023/24) : 232.23



Chittagong Auction Statistics - Sale: 2

Updated on: 19th May 2025

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25			Season 2025/26			(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	534,382.9	237.29	556,969.5	215.00	1,147,927.9	77.5%	252.74	1,111,235.2	79.45%	221.05	-36,692.8	-31.69
CTC DUST	155,225.0	259.17	128,328.4	259.61	293,619.1	22.5%	266.78	275,487.2	20.28%	260.83	-18,131.9	-5.95
Sub-Total	689,607.9	242.22	685,297.9	223.36	1,441,547.0	99.9%	255.60	1,386,722.4	99.73%	228.96	-54,824.6	-26.64
Orthodox	34.5	1,700.00	0.0	0.00	233.5	0.0%	975.59	0.0	0.00%	0.00	-233.5	-975.59
Total	689,642.4	242.29	685,297.9	223.36	1,441,780.5	99.9%	255.72	1,386,722.4	99.73%	228.96	-55,058.1	-26.76
Green Tea	0.0	0.00	16.4	1700.00	9.0	0.0%	1,455.56	31.1	0.00%	1627.65	22.1	172.09
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	689,642.4	242.29	685,314.3	223.39	1,441,789.5	99.9%	255.72	1,386,753.5	99.74%	228.99	-55,036.0	-26.73
Other (s)	33,892.8	111.60	125,724.7	160.65	34,142.2	0.1%	112.68	200,341.5	0.26%	160.41	166,199.3	47.73
G.Total	723,535.1	236.17	811,039.0	213.67	1,475,931.7	100.0%	252.42	1,587,095.0	100%	220.33	111,163.3	-32.09

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25			Season 2025/26			(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	0.0	0.00	0.00	0.02%	0.00	0.0	0.27%	0.00	0.0	0.00
Internal	723,535.10	236.17	811,039.0	213.67	1,475,931.70	99.98%	252.42	1,587,095.0	99.73%	220.33	111,163.3	-32.09
Grand Total	723,535.10	236.17	811,039.0	213.67	1,475,931.7	100%	252.42	1,587,095.0	100%	220.33	111,163.3	-32.09

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	February	0.01	42.00	24.00	-24.0	0.04	3.33	0.33	0.33
North India	February	3.1	15.07	10.97	-11.0	3.1	11.0	11.01	11.01
South India	February	13.2	1.91	14.78	-14.8	26.6	31.77	31.77	31.77
All India	February	16.2	16.98	25.75	-25.8	29.7	42.77	42.78	42.78

Country	Month	2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Sri Lanka	December	19.5	19.80	21.71	-21.7	251.5	256.04	262.15	262.15
Kenya	December	52.5	55.30	54.33	-54.3	535.0	570.3	598.47	598.47

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 20- 14TH & 15TH MAY, 2025

There was good demand. Assams were irregularly easier following a seasonal decline in quality. Medium and plainer Dooars sold around last levels. Local buyers and Western India buyers operated on clean and brighter liquoring varieties. Hindustan Unilever was active in both categories with strong activity on brighter liquoring Assam dust grades. Tata Consumer Products showed limited interest on plainer sorts. Exporters were active on bolder broken.

COONOOR SALE 20- 19TH MAY, 2025

DEMAND: - Good demand for the best and good category, others continue to meet with reduced demand. MARKET: - The total CTC leaf teas sold this week was 68.73 %(1280621.31kgs) of the total offering of 1863312.73Kgs. Larger broken grades declined in value by Rs 4 to 6, the remainders eased by Rs 4 to 8 or more. Larger percentage of teas remain unsold in this segment. Limited buying from exporters. Major blenders were very choosy and internal buyers were selective along with the upcountry buyers. BUYING PATTERN: - The major blenders off take was 50.64% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	202-229	140-157	117-130	110-117	105-109
Medium Broken	217-273	140-178	123-138	117-129	106-116
Smaller Broken	216-311	141-206	126-139	117-129	109-116
Fannings	244	171-193	132-150	117-131	106-116

SILIGURI SALE 20 HELD 14th MAY, 2025

LEAF: Fair general demand. Levels across all segments tended easier with some withdrawals. Select best/good sorts witnessed better enquiry & competition. DUST: Good demand at irregular & easier levels following quality. Internal – Main stay. Blenders-Very selective.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	304-386	280-386	269-356
Medium/ Better Medium	187-292	187-289	187-257
Common / BLF	129-175	129-175	134-175

MOMBASA SALE 19- 12th & 13th MAY, 2025

Demand remained fair at irregular rates for the 188,879 packages (12,933,401.00 kilos) available in the market; 39.63% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	200 – 452	274 – 414	220 – 321	260 – 342
Good	200 – 254	265 – 338	210 – 280	255 – 304
Good Medium	200 – 271	210 – 308	210 – 247	205 – 306
Medium (KTDA)	130 – 175	130 – 250	122 – 216	122 – 260
Medium (Plantations)	130 – 222	136 – 179	148 – 220	150 – 182
Lower Medium	100 – 157	110 – 151	115 – 170	114 – 147
Plainer	090 – 116	075 – 121	096 – 126	093 – 121